



ZHENENG JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED

浙能锦江环境控股有限公司

(Company Registration Number: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

WITHDRAWAL OF CREDIT RATINGS

The Board of Directors (the “**Board**”) of Zheneng Jinjiang Environment Holding Company Limited (the “**Company**”) wishes to announce that S&P Global Ratings (“**S&P**”) had on 30 June 2021 withdrawn its long-term issuer credit rating on the Company of “BB-”, as reported by a statement released by S&P. The outlook on the rating was stable at the time of withdrawal. The Company had requested S&P to withdraw its credit rating following the maturity and redemption of US\$200,000,000 in aggregate principal amount of 6.0% senior notes (the “**Notes**”) due in July 2020, and the full repayment of the syndicated term loan facility of an aggregate amount of US\$200,000,000 and RMB100,000,000 in June 2021.

Moody’s Investors Service (“**Moody’s**”) had on 18 December 2020 withdrawn the Company’s corporate family rating of “Ba3”, as reported by a statement released by Moody’s. The outlook on the rating was negative at the time of withdrawal. The Company had requested Moody’s to withdraw its credit rating following the maturity and redemption of the Notes in July 2020.

BY ORDER OF THE BOARD

Wei Dongliang
Executive Chairman

1 July 2021

For further information, please contact:

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