



CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED

中国锦江环境控股有限公司

(Company Registration Number: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

China International Capital Corporation (Singapore) Pte. Limited was the sole issue manager, global coordinator, bookrunner and underwriter (the “**Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter**”) for the initial public offering of shares in, and listing of, China Jinjiang Environment Holding Company Limited on the Mainboard of the Singapore Exchange Securities Trading Limited. The Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter assumes no responsibility for the contents of this announcement.

PROPOSED SUBSCRIPTION FOR 214,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED – COMPLETION OF THE PROPOSED SUBSCRIPTION

The Board of Directors (“**Board**”) of China Jinjiang Environment Holding Company Limited (the “**Company**”) refers to the Company’s announcements dated 23 April 2018, 8 May 2018, 14 May 2018 and 24 May 2018 (the “**Announcements**”). Capitalised terms used herein and not otherwise defined shall have the same meanings ascribed to them in the Announcements.

Further to the investment approval from the Subscriber’s investment committee, which exercises the power to make all investment related decisions of the Subscriber, the Board is pleased to announce that Completion of the Proposed Subscription has taken place today. The 214,000,000 Subscription Shares have been allotted and issued to the Subscriber, in accordance with the terms of the Subscription Agreement.

Following Completion, the total number of Shares of the Company has increased from 1,221,581,000 Shares to 1,435,581,000 Shares. The Subscription Shares rank *pari passu*, and carry all rights similar to, the Shares existing as at the date of Completion.

The Subscription Shares are expected to be listed and quoted on the Main Board of the SGX-ST with effect from 31 May 2018.

The approval in-principle granted by the SGX-ST for the listing and quotation of the Subscription Shares is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Wang Yuanluo
Non-Executive, Non-Independent Chairman

28 May 2018

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