



CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED

中国锦江环境控股有限公司

(Company Registration Number: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

China International Capital Corporation (Singapore) Pte. Limited was the sole issue manager, global coordinator, bookrunner and underwriter (the “**Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter**”) for the initial public offering of shares in, and listing of, China Jinjiang Environment Holding Company Limited on the Mainboard of the Singapore Exchange Securities Trading Limited. The Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter assumes no responsibility for the contents of this announcement.

PROPOSED SUBSCRIPTION FOR 214,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED – EXTENSION OF TIME FOR COMPLETION OF THE PROPOSED SUBSCRIPTION

The Board of Directors (“**Board**”) of China Jinjiang Environment Holding Company Limited (the “**Company**”) refers to the Company’s announcements dated 23 April 2018 and 8 May 2018 (the “**Announcements**”). Capitalised terms used herein and not otherwise defined shall have the same meanings ascribed to them in the Announcements.

As stated in the Announcements:

- (a) Completion is conditional upon, *inter alia*, approval having been obtained from the investment committee of the Subscriber for subscription of the Subscription Shares subsequent to the AIP; and
- (b) under the AIP, the Subscription Shares are required to be issued within seven market days from the date of the AIP (i.e. by 16 May 2018) (the “**Deadline**”).

The Board wishes to announce that the Subscriber has informed the Company that it would require some more time to obtain its investment committee approval and to complete the administrative procedures in connection with the Proposed Subscription. The Subscriber has assured the Company that it does not expect any difficulty in obtaining the aforesaid investment committee approval but needs more time to do so. Accordingly, following discussions with the Subscriber, the Company had on 11 May 2018 submitted an application to the SGX-ST requesting for an extension of the Deadline to 30 May 2018 to allow sufficient time for the completion of the aforesaid matters.

On 14 May 2018, the SGX-ST granted an extension of the Deadline to 30 May 2018 for the parties to complete the Proposed Subscription.

The approval in-principle granted by the SGX-ST for the listing and quotation of the Subscription Shares is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Wang Yuanluo
Non-Executive, Non-Independent Chairman

14 May 2018

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