



**CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED**

中国锦江环境控股有限公司

(Company Registration No: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

*Unless otherwise defined, all capitalised terms herein shall bear the same meaning as used in the prospectus dated 25 July 2016 and registered with the Monetary Authority of Singapore on 25 July 2016 (the “Prospectus”).*

**OFFERING IN RESPECT OF 92,419,300 OFFERING SHARES (SUBJECT TO THE OVER-ALLOTMENT OPTION) COMPRISING:**

- (1) 87,798,300 PLACEMENT SHARES BY WAY OF THE PLACEMENT; AND**
- (2) 4,621,000 PUBLIC OFFER SHARES BY WAY OF THE PUBLIC OFFER.**

**IMPORTANT ANNOUNCEMENT:**

- (I) CHANGE IN ALLOCATION IN THE PLACEMENT; AND**
- (II) CHANGE IN TIME OF COMMENCEMENT OF TRADING IN THE SHARES.**

The Board of Directors of China Jinjiang Environment Holding Company Limited (the “**Company**”) refers to (a) the Prospectus of the Company and (b) the press advertisements on 27 July 2016 and 29 July 2016 published in relation to the Offering in The Straits Times, *Lianhe Zaobao* and The Business Times and the balloting advertisement on 3 August 2016 published in The Straits Times and *Lianhe Zaobao*.

**(I) CHANGE IN ALLOCATION IN THE PLACEMENT**

In compliance with Rule 210(1)(a) of the Listing Manual, the Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter will be allocating a certain number of the Offering Shares initially allocated under the Placement to other placees, such that at least 20% of the Offering Shares will be distributed to investors, each allotted not more than 0.4% of the Offering Shares,

Full details of the change in allocation and the revised spread of placees will be announced on SGXNET prior to the commencement of trading in the Shares.

The allocations under the Public Offer remain unchanged.

**(II) CHANGE IN TIME OF COMMENCEMENT OF TRADING IN THE SHARES**

As a result of the above, investors should note that trading in the Shares **is expected to commence at 2.00 p.m. on 3 August 2016 instead of 9.00 a.m. on 3 August 2016** as previously indicated in the Prospectus and the relevant press advertisements.

**By Order of the Board**  
**China Jinjiang Environment Holding Company Limited**

Wang Yuanluo  
Executive Chairman and Chief Executive Officer

3 August 2016

The Offering is sponsored by China International Capital Corporation (Singapore) Pte. Limited as the sole issue manager, global coordinator, bookrunner and underwriter of the Offering (the “**Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter**”). The Sole Issue Manager, Global Coordinator, Bookrunner and Underwriter assumes no responsibility for the contents of this announcement.