

December 2, 2020

2020年12月2日

- To (1) Subsidiaries of Zheneng Jinjiang Environment Holding Company Limited (the "**Offeree**")
致 浙能锦江环境控股有限公司 ("**被收购公司**") 各子公司
- (2) The fellow subsidiaries of the Offeree
被收购公司各平级子公司
- (3) Associated companies of the Offeree or of the companies in (1) or (2)
被收购公司或(1)或(2)项各公司的关联公司
- (4) Companies whose associated companies include the Offeree or the companies in (1), (2) or (3)
关联公司包括被收购公司或(1)、(2)或(3)项各公司的公司
- (5) Directors of the companies referred to above
上述各公司的董事
- (6) Holders of 5% or more of the equity share capital of the Offeree
被收购公司 5%或以上股本的持有人

Dear Sirs

敬启者:

DEALINGS IN THE SECURITIES OF ZHENENG JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED (THE "OFFEREE")

浙能锦江环境控股有限公司 ("被收购公司**") 证券的交易**

This Letter was prepared in English and translated into Chinese. Please note that the Chinese version is for your reference only. If there is any discrepancy or inconsistency between the English and Chinese versions, please refer to the English version.

本函以英文编写并翻译成中文。请您注意，中文版本仅供您参考。若中、英文版本之间有任何不一致或冲突，请以英文版本为准。

1. Pre-Conditional Offer Announcement

有条件要约公告

We refer to the pre-conditional mandatory cash offer announcement dated 12 October 2020 (the "**Pre-Conditional Offer Announcement**") made by China International Capital Corporation (Singapore) Pte. Limited ("**CICC**"), for and on behalf of Zhejiang Zheneng Electric Power Investment (Hong Kong) Limited (the "**Offeror**"), in relation to the Offeror having entered into a conditional sale and purchase agreement (the "**SPA**") on 12 October 2020 with, among others, Jin Jiang Green Energy Limited ("**Jin Jiang Green Energy**") and Win Charm Limited ("**Win Charm**"), and together with Jin Jiang Green Energy, the "**Sellers**") to acquire an aggregate of 372,560,575 ordinary shares of par value US\$0.00001 each (the "**Sale Shares**"), comprising

浙能锦江环境控股有限公司 Zheneng Jinjiang Environment Holding Company Limited

新加坡股票代码/Stock code: BWM

地址/Address: 浙江省杭州市隐秀路1号杭悦商业中心A座/ 1 Yinxiu Road, Tower A, Hangyue Commercial Center, Hangzhou City, Zhejiang, PRC

电话/Tel: +86-571-8769 9700

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44,195,575 Sale Shares to be sold by Jin Jiang Green Energy and 328,365,000 Sale Shares to be sold by Win Charm, representing in aggregate approximately 25.62 per cent. of the total number of issued and paid-up ordinary shares in the capital of the Offeree, for an aggregate cash consideration of S\$289,889,383.40 (the "**Acquisition**"). Completion of the Acquisition is subject to the fulfilment or waiver of the conditions precedent set out in Appendix 1 of the Pre-conditional Offer Announcement ("**Conditions Precedent**"). Subject to the completion of the Acquisition upon fulfilment or waiver of the Conditions Precedent ("**Completion**"), the Offeror will make the mandatory cash offer to acquire all the issued and paid-up ordinary shares in the capital of the Offeree other than those already owned, controlled or agreed to be acquired by the Offeror, its related corporations and their respective nominees (the "**Offer**").

中国国际金融股份有限公司(新加坡)有限公司("中金")于2020年10月12日代表浙江浙能电力投资(香港)有限公司("收购人")发布有条件强制性现金要约公告("有条件强制性现金要约公告"),收购人于2020年10月12日与Jin Jiang Green Energy Limited("锦江绿能")及Win Charm Limited("Win Charm",与锦江绿能合称"卖方")订立有条件股份转让协议("股份转让协议"),收购合计372,560,575普通股,每股价值US\$0.00001("标的股份"),其中44,195,575股标的股份由锦江绿能出售,328,365,000股标的股份由Win Charm出售,合计约占被收购公司股本中已发行并缴足普通股总数25.62%,合计现金对价S\$289,889,383.40("收购")。收购的完成以有条件要约公告附件1中所列先决条件("先决条件")得以满足或豁免为前提。在先决条件得以满足或豁免、收购完成("收购完成")的前提下,收购人将发出强制性现金要约,收购被要约公司股本中除收购人、其相关公司及其各自指定的人拥有、控制或达成收购协议的之外,所有已发行并缴足普通股("要约")。

A copy of the Pre-Conditional Offer Announcement is available on the website of the SGX-ST at www.sgx.com.

有条件要约公告可在新交所网站 www.sgx.com 下载。

References to the "**Offer Period**" in this letter refer to the period commencing from 12 October 2020, which is the date of the Pre-Conditional Offer Announcement, until the date the Offer closes, lapses or is withdrawn (as announced by or on behalf of the Offeror).

本函中所称"要约期",系指从2020年10月12日即有条件要约公告日开始、至要约截止、失效或被撤回(由或代表收购人公告)为止的期间。

2. "**Associates**" of the Offeree **被要约公司的"关联方"**

Under the definition of an "associate" under the Singapore Code on Take-overs and Mergers (the "**Code**"), the following persons/entities:-

在《新加坡收购与合并守则》(《并购守则》)中"关联方"的定义下,下列人/实体:

- (a) yourself;
您本人;

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地址/Address: 浙江省杭州市隐秀路1号杭悦商业中心A座/ 1 Yinxiu Road, Tower A, Hangyue Commercial Center, Hangzhou City, Zhejiang, PRC

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电子邮箱/E-mail: znjjhj@hzjj.cn

- (b) (in the case of directors) your close relatives¹ and related trusts and companies controlled² by yourself, your close relatives and related trusts; and
(对于董事) 您的近亲属和相关信托和由您本人、您的近亲属和相关信托控制的公司;
及
- (c) investment companies, unit trusts and other funds whose investments are managed by you or any person in (b) above on a discretionary basis (but only in respect of the investment account which you or any person in (b) manage),
由您或以上(b)项中任何主体全权管理投资的投资公司、单位信托和其他基金 (但以您或(b)项中任何主体管理的投资账户为限),

(referred together as the “**Relevant Persons**”) are or may be regarded as an “associate” of the Offeree. The definition of “associate” under the Code is set out in the Appendix to this letter for your reference.

(合称“**相关主体**”) 即为或可被视为被收购公司的“关联方”。《并购守则》下的“关联方”定义见本函附件，供参考。

3. Disclosure of dealings during the Offer

要约期间交易的披露

Associates of the Offeree are, strictly speaking, permitted under the Code to deal in the securities of the Offeree; however, there are reporting requirements if they do so.

被收购公司的关联方，严格而言，在《并购守则》下可以交易被收购公司证券；但是，如果他们这么做，有一定的报告要求。

- (a) Dealings by Relevant Persons for own accounts or for discretionary clients
相关主体为自身或为全权客户进行的交易

Dealings in the Relevant Offeree Securities (as defined below) during the Offer Period by Relevant Persons for their own accounts or for the accounts of discretionary investment clients³ must be disclosed to:-

¹ Close relatives include immediate family (i.e. parents, siblings, spouse and children), siblings of parents (i.e. uncles and aunts) as well as their children (i.e. cousins), and children of siblings (i.e. nephews and nieces).

近亲属包括家庭成员(即父母、兄弟姐妹、配偶和子女)、父母的兄弟姐妹及其子女以及兄弟姐妹的子女。

² Control of a company is defined as ownership of 20% or more of the voting rights of the company.
对一家公司的控制定义为拥有该公司 20%或以上的表决权。

³ Under the Code, discretionary investment clients include individuals and funds for whom or which the Offeree or any of its
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相关主体在要约期间为其自身或为全权投资客户进行的相关被收购公司证券（见以下定义）的交易，必须向下列机构披露：

- (i) the Singapore Exchange Securities Trading Limited (the “SGX-ST”);
新加坡证券交易有限公司（“新交所”）；
- (ii) the Securities Industry Council (the “SIC”); and
证券业理事会（“证理会”）；及
- (iii) the press,
媒体，

no later than 12 noon on the dealing day following the date of the relevant transaction.
时间不迟于相关交易之日下一个交易日中午 12 点整。

(b) Dealings by Relevant Persons for non-discretionary clients
相关主体为非全权客户进行的交易

Except with the SIC’s consent, dealings in the Relevant Offeree Securities during the Offer Period by Relevant Persons for the account of non-discretionary investment clients must be privately disclosed to the SIC no later than 12 noon on the dealing day following the date of the relevant transaction. The SIC reserves the right to make public such information when circumstances warrant it.

除经证理会同意之外，相关主体在要约期间为非全权投资客户进行的相关被收购公司证券的交易，必须在相关交易之日下一个交易日中午 12 点整向证理会不公开披露。证理会保留在必要情况下公开该等信息的权利。

Where more than one investment management operation is conducted in the same group, the Relevant Offeree Securities controlled by all such operations will be treated for the purposes of the rules in (a) and (b) above as those of a single person and must be aggregated.

如果在同一集团内进行一项或多项投资管理操作，由所有该等操作部门控制的相关被收购公司证券为以上(a)和(b)项所列规则目的将被视为单一主体，必须合计。

associates is accustomed to make investment decisions without prior reference. The principle which the SIC normally applies is that if a person manages investment accounts on a discretionary basis, the relevant securities so managed will be treated, for the purposes of Rule 12 of the Code, as controlled by that person and not by the person on whose behalf the relevant securities are managed.

在《并购守则》下，全权投资客户包括被收购公司或其任何关联方惯于不经事先知会而代为作出投资决策的个人和基金。证理会通常适用的原则是，如果某人全权管理投资账户，如此管理的相关证券为《并购守则》第 12 条目的将被视为由该人控制，而非由委托管理相关证券的人控制。

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4. Relevant Offeree Securities

相关被收购公司证券

“Relevant Offeree Securities” means:-

“相关被收购公司证券”系指：

- (a) securities of the Offeree which are being offered for or which carry voting rights;
作为要约标的或带有表决权的被收购公司证券；
- (b) equity share capital of the Offeree;
被收购公司股本；
- (c) securities carrying conversion or subscription rights into any of the foregoing (collectively, “**subscription rights**”);
带有转换或认购上述任何证券的权利（合称“**认购权**”）的证券；
- (d) options and derivatives⁴ in respect of any of the foregoing;
上述任何证券的期权和衍生产品；
- (e) securities convertible or exchangeable into new or existing ordinary shares in the Offeree (the “**Offeree Shares**”) (collectively, “**convertible securities**”); and
可转换或交换为新的或现有被收购公司普通股（“**被收购公司股份**”）的证券（合称“**可转换证券**”）；及
- (f) rights to subscribe for or purchase new or existing Offeree Shares (collectively, “**warrants**”).
认购或购买新的或现有被收购公司股份的权利（合称“**权证**”）。

You should also note that dealing in the Relevant Offeree Securities include the following and will have to be disclosed:

您还应注意，相关被收购公司证券交易包括下列交易，必须披露：

- acquiring, selling or otherwise disposing of the Relevant Offeree Securities;
收购、出售或以其他方式处理相关被收购股份证券；
- the taking, granting, acquisition, disposal, exercising (by either party), lapsing, closing out or variation of an option (including a traded option contract and an employee option) in

⁴ Under the Code, “derivative” includes any financial product whose value in whole or in part is determined directly or indirectly by reference to the price of an underlying security or securities.

在《并购守则》下，“衍生产品”包括直接或间接参照一项或多项相关证券价格确定全部或部分价值的任何金融产品。

respect of any Relevant Offeree Securities;

接受、授予、收购、出售、行使（任何一方）、任由失效、平仓或变更任何相关被收购公司证券的期权（包括交易型期权合约和雇员期权）；

- the exercise or conversion of any convertible securities or subscription rights, whether in respect of new or existing Offeree Shares;
行使或转换任何可转换证券或认购权，不论针对新的还是现有的被收购公司股份；
- the acquisition of, disposal of, entering into, closing out, exercise (by either party) of any rights under, or issue or variation of, a derivative⁵; and
收购、出售、订立、平仓、行使（由任何一方）衍生产品下的任何权利或发行或变更衍生产品，及
- the granting or vesting of an award of Offeree Shares.
授予或归属被收购公司股份奖励。

However, for the purposes of the rules described in paragraphs 3(a) and (b) above, a disclosure of dealings in convertible securities, warrants, options and derivatives is required only if the person dealing in such instruments owns or controls 5% or more of the class of securities which is the subject of the instruments.

但是，为以上第 3(a)和(b)款所述规则目的，可转换证券、权证、期权和衍生产品交易的披露，只有在交易该等证券的人拥有或控制作为该等证券标的之证券类别 5%或以上的情况下才有必要。

5. Notifications and disclosures

通知和披露

In view of the abovementioned requirements, if you and/or any of your Relevant Persons who is an "associate" of the Offeree propose to deal in the Relevant Offeree Securities, you are requested to **inform the Offeree in writing at least one business day prior to the date of the proposed dealing and immediately upon effecting such dealing. After effecting the**

⁵ For the purposes of Rule 14 of the Code on mandatory offer obligation, a person who has acquired or written any option or derivative which causes him to have a long economic exposure, whether absolute or conditional, to changes in the price of securities will normally be treated as having acquired those securities. A person who has a long economic exposure to changes in the price of a security would benefit economically if the price of the security goes up and will suffer economically if the price of that security goes down.

为《并购守则》第 14 条强制性要约义务规定之目的，某人如果已经收购或买进任何期权或衍生产品，使其对证券的价格变化存在长期经济风险，不论绝对或有条件，其通常将被视为收购了那些证券。某人如果对某种证券的价格变化存在长期经济风险，即意味着如果该证券的价格上升，其将在经济上获益，如果该证券的价格下跌，其将在经济上受损。



dealings, such Relevant Person must for themselves and on behalf of their respective Relevant Persons provide particulars of each of their dealings to Ms. Gu Suqi (顾苏琦) and Ms. Li Baihua (黎百华) of Zheneng Jinjiang Environment Holding Company Limited by email at gusuqi@hzjj.cn and libaihua3958@hzjj.cn respectively in the form attached no later than 5.00 p.m. on the day such dealings are effected.

鉴于上述要求，如您和/或您属于被收购公司“关联方”的任何相关主体拟交易相关被收购公司证券，您必须在拟议交易日前至少一个工作日及在交易完成后立即书面通知被收购公司。在完成交易后，该等相关主体必须不迟于完成交易之日下午5点整，为其自身及代表其各自的相关主体，采用所附表格，以电邮向浙能锦江环境控股有限公司的顾苏琦女士、黎百华女士（电邮地址分别为 gusuqi@hzjj.cn 和 libaihua3958@hzjj.cn）提供其每一项交易的详细情况。

6. **Excluded Dealings**
除外交易

Dealings by any Relevant Person only as brokerage agents for investment clients and not as principal need not be disclosed.

仅仅作为投资客户的经纪代理而非作为本人进行的任何相关主体交易不需披露。

7. **Shareholding notification**
持股通知

Persons proposing to engage in dealings should also acquaint themselves with the Securities and Futures Act, Chapter 289 of Singapore (the "SFA") (in particular, the duty of substantial shareholders to notify SGX-ST of their substantial shareholdings and changes thereto).

拟进行交易的人还应熟悉新加坡《证券与期货法令》（第 289 章）（《证券期货法令》）（尤其是大股东通知新交所其大量持股及其变化的义务）。

8. **Insider trading**
内幕交易

You and your Relevant Persons should also be mindful of the insider trading laws under the SFA and seek your/their own legal advice on them.

您和您的相关主体还应注意《证券期货法令》下的内幕交易法律，并就此自行寻求法律意见。

9. **Please immediately advise your Relevant Persons of the above matters accordingly.** Your assistance in ensuring compliance with the Code is appreciated. Please do not hesitate to contact Ms. Gu Suqi (顾苏琦) and Ms. Li Baihua (黎百华) at telephone no. (+86) 181 0571 4077 or (+86) 137 0671 9452 respectively should you have any queries on the above.

请立即相应告知您的相关主体以上事项。感谢您协助确保遵守《并购守则》。如有任何问题，请随时联系顾苏琦女士和黎百华女士，电话号码分别为(+86) 181 0571 4077、(+86) 137 0671 9452。

Please note that nothing contained in this letter shall be regarded as advice to you or your Relevant Persons and if you are in any doubt about the Offer or the action you should take, you should consult your own legal, financial or other professional adviser.

请注意，本函中没有任何内容可被视为向您或您的相关主体提供的意见。如您对要约或您应当采取的行动有任何疑问，应当咨询您自己的法律、财务或其他专业顾问。

Yours faithfully

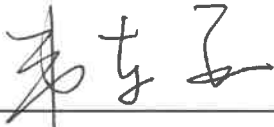
For and on behalf of

Zheneng Jinjiang Environment Holding Company Limited

浙能锦江环境控股有限公司

(Company Registration No. 245144)

(公司注册号 245144)



Name: Wei Dongliang

姓名 韦东良

Designation: Executive Chairman

职务 执行董事长

Enc.

附件附后

APPENDIX

附件

RELEVANT DEFINITIONS SET OUT IN
THE SINGAPORE CODE ON TAKE-OVERS AND MERGERS
《新加坡合并与收购守则》中的有关定义

Associate: It is not practicable to define “associate” in precise terms which would cover all the different relationships which may exist in a take-over or merger transaction. The term “associate” is intended to cover all persons (whether or not acting in concert with the offeror, offeree company or with one another) who directly or indirectly own, or deal in, the shares of the offeror or offeree company in a take-over or merger transaction and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

关联方: 准确定义“关联方”以覆盖收购或合并交易中的所有不同关系，不切实际。“关联方”一词有意覆盖直接或间接拥有或交易某一收购或合并交易中的收购人或被收购公司股份、并对要约结果享有利益或潜在利益（不论商业、财务或个人利益）的所有主体（不论是否与收购人、被收购公司或相互之间一致行动）。

Without prejudice to the generality of the foregoing, the term “associate” will normally include the following:-

不影响以上内容的一般性，“关联方”一词通常包括下列主体：

- (a) the following companies in relation to the offeror (if it is a company) or the offeree company:-
与收购人（如为公司）或被收购公司有关的下列公司：
 - (i) the parent company of the offeror or the offeree company;
收购人或被收购公司的母公司；
 - (ii) the subsidiaries of the offeror or the offeree company;
收购人或被收购公司的子公司；
 - (iii) the fellow subsidiaries of the offeror or the offeree company;
收购人或被收购公司的平级子公司；
 - (iv) the associated companies of any of the offeror, the offeree company, (i), (ii) or (iii); and
收购人、被收购公司、(i)、(ii)或(iii)的关联公司；及
 - (v) companies whose associated companies include any of the offeror, the offeree company, (i), (ii), (iii) or (iv);
关联公司包括收购人、被收购公司、(i)、(ii)或(iii)的公司；

- (b) any person who has provided financial assistance (other than a bank in the ordinary course of business) to the offeror or the offeree company or any of the above for the purchase of voting rights;
为收购人或被收购公司或上述任何主体收购表决权提供财务援助的任何主体（正常业务过程中的银行除外）；
- (c) banks, stockbrokers, financial and other professional advisers to the offeror, the offeree company or appointed for or in connection with the take-over or merger transaction by any company mentioned in (a) including persons controlling, controlled by or under the same control as such banks, stockbrokers, financial and other professional advisers;
收购人、被收购公司或由(a)项所述任何公司为收购或合并交易而聘请的银行、股票经纪、财务和其他专业顾问，包括控制该等主体、被该等主体控制或与该等主体受共同控制的主体；
- (d) the directors (together with their close relatives and related trusts as well as companies controlled by any of the directors, their close relatives and related trusts) of the offeror, the offeree company or any company mentioned in (a);
收购人、被收购公司或以上(a)项所述任何公司的董事（及其近亲属和相关信托，及由该等董事、其近亲属和相关信托控制的公司）；
- (e) the pension funds and employee share schemes of the offeror, the offeree company or any company mentioned in (a);
收购人、被收购公司或以上(a)项所述任何公司的退休基金和雇员股份计划；
- (f) any investment company, unit trust or other fund whose investments an associate manages on a discretionary basis, but only in respect of the investment account which the associate manages;
由某一关联方全权管理投资的任何投资公司、单位信托或其他基金，但以该关联方所管理的投资账户为限；
- (g) a holder of 5% or more of the equity share capital of the offeror or offeree company. This includes a holder who acquires shares which takes him through 5%. Where two or more persons act as a syndicate or other group, pursuant to an agreement or understanding (whether formal or informal) to acquire or hold such equity share capital, they will be deemed to be a single holder for the purpose of this paragraph;
收购人或被收购公司 5%或以上股本的持有人。这包括通过收购股份达到或超过 5%的持有人。如两个或以上主体组成财团或其他集团，根据一份协议或了解（不论正式或非正式）收购或持有上述股本，为本项目的视为单一持有人；
- (h) any trustee-manager (together with its parent company, subsidiaries, and fellow subsidiaries, and its associated companies and companies of which it is an associated company) of the offeror, the offeree or any registered business trust or business trust that relates to the offeror or offeree in (a) above;

收购人、被收购公司或以上(a)项所述与收购人或被收购公司有关的任何注册商业信托或其他商业信托的任何受托管理人（与其母公司、子公司和平级子公司、及其关联公司和以其为关联公司的公司）；

- (i) any trustee (in its capacity as trustee of a REIT) of the offeror, the offeree or any REIT that relates to the offeror or offeree in any of the ways set out in (a) above;
收购人、被收购公司或以以上(a)项所述任何方式与收购人或被收购公司有关的任何房地产投资信托任何受托人（以其房地产投资信托受托人的身份）；
- (j) any manager (together with its parent, subsidiaries, and fellow subsidiaries, and its associated companies and companies of which it is an associated company) of the offeror, the offeree or any REIT that relates to the offeror or offeree in any of the ways set out in (a) above; and
收购人、被收购公司或以以上(a)项所述任何方式与收购人或被收购公司有关的任何房地产投资信托任何管理人（及其母公司、子公司和平级子公司，及其关联公司和以其为关联公司的公司）；
及
- (k) a company having a material trading arrangement with the offeror or offeree company.
与收购人或被收购公司存在重大交易安排的公司。

Associated Company: A company is an associated company of another company if the second company owns or controls at least 20% but not more than 50% of the voting rights of the first-mentioned company.

关联公司：一家公司如果至少 20%但不超过 50%的表决权被另一家公司拥有或控制，即为该另一家公司的关联公司。

REIT: REIT refers to a real estate investment trust under the Securities and Futures Act, Chapter 289 of Singapore.

房地产投资信托：系指新加坡《证券与期货法令》（第 289 章）下的房地产投资信托。
）下的房地产投资信托。



浙能锦江环境
ZHENENG JINJIANG ENVIRONMENT

Offer for Zheneng Jinjiang Environment Holding Company Limited
对浙能锦江环境控股有限公司的要约

Disclosure of Dealings in Relevant Offeree Securities
相关被收购公司证券交易披露

Date:
日期:

To: Zheneng Jinjiang Environment Holding Company Limited 浙能锦江环境控股有限公司 (the "Offeree")
1 Yinxiu Road Level 19, Tower A, Hangyue Commercial Center
Hangzhou City

Zhejiang, People's Republic of China
致: 浙能锦江环境控股有限公司("被收购公司")
中国浙江省杭州市隐秀路1号杭悦商业中心A座19层

Attention: Ms. Gu Suqi (顾苏琦) / Ms. Li Baihua (黎百华)
收信人: 顾苏琦女士/黎百华女士

I/We disclose my/our dealings (and dealings of the investment companies, unit trusts and other funds whose investments are managed by me/us on a discretionary basis (the "Relevant Persons")) in the Relevant Offeree Securities¹ as follows:-

我们披露我/我们的相关被收购公司证券交易 (及有我/我们全权管理投资的投资公司、单位信托及其他基金 ("相关主体") 的该等交易) 如下:

浙能锦江环境控股有限公司 Zheneng Jinjiang Environment Holding Company Limited

新加坡股票代码/Stock code: BWM

地址/Address: 浙江省杭州市隐秀路1号杭悦商业中心A座/ 1 Yinxiu Road, Tower A, Hangyue Commercial Center, Hangzhou City, Zhejiang, PRC

电话/Tel: +86-571-8769 9700

网址/Website: www.znjjhj.com

电子邮箱/E-mail: znjjhj@hzjj.cn

Date of transaction 交易日期	Name of principal or associate dealing 交易本人及关联方姓名/名称	Nature of transaction (buy/sell/exercise) ² 交易性质 (买进/卖出/行权)	Type of Relevant Offeree Securities 相关被收购公司证券种类	No. of Relevant Offeree Securities comprised in transaction 相关被收购公司证券交易数量	Price transacted/exercise price ³ 成交价格/行权价 (S\$)	Nature of investment clients (discretionary or non-discretionary) ⁴ 投资客户性质 (全权或非全权)	Resultant total no. of Relevant Offeree Securities owned or controlled by us ⁵ 交易后我们拥有或控制的相关被收购公司证券总数	Resultant % of total no. of issued shares in the Offeree owned or controlled by us ⁵ 交易后我们拥有或控制的被收购公司已发行股份总数的%

- 1 "Relevant Offeree Securities" means: (a) securities of the Offeree which are being offered for or which carry voting rights; (b) equity share capital of the Offeree; (c) securities carrying conversion or subscription rights into any of the foregoing; (d) options and derivatives in respect of any of the foregoing; (e) securities convertible or exchangeable into new or existing shares in the Offeree; and (f) rights to subscribe for or purchase new or existing shares in the Offeree.
"相关被收购公司证券"系指(a)作为要约标的或带有表决权的被收购公司股本; (b)被收购公司股本; (c)带有转换为或认购上述任何证券之权利的证券; (d)上述任何证券的期权和衍生产品; (e)可转换为新的或现有被收购公司股份的证券; 及(f)认购或购买新的或现有被收购公司股份的权利。
- 2 In the case of dealings in options or derivatives, full details should be given so that the nature of the dealings can be fully understood. For options, this should include the number of securities under option, the exercise period (or in the case of exercise, the exercise date), the exercise price and any option money paid or received. For derivatives, this should include, at least, the number of reference securities to which they relate (when relevant), the maturity date (or if applicable, the closing out date) and the reference price.
对于期权或衍生产品交易, 应提供全部详情, 以便充分了解交易性质。对于期权, 这包括期权下的证券数量、行权期 (或在行权的情况下, 行权日)、行权价格及支付或收到的任何权利金。对于衍生产品, 这至少包括参考证券数量 (如适用)、到期日 (或, 如适用, 平仓日) 及参考价格。
- 3 Excluding brokerage commission, clearing fees and GST. For options, to state also any option money paid or received.

浙能锦江环境控股有限公司 Zheneng Jinjiang Environment Holding Company Limited

新加坡股票代码/Stock code: BWM

地址/Address: 浙江省杭州市隐秀路1号杭悦商业中心A座/1 Yinxiu Road, Tower A, Hangyue Commercial Center, Hangzhou City, Zhejiang, P.R.C

电话/Tel.: +86-571-8769 9700

网址/Website: www.znjhj.com

电子邮箱/E-mail: znjhj@hzjj.cn



浙能锦江环境
ZHENENG JINJIANG ENVIRONMENT

不包括经纪佣金、清算费和消费税。对于期权，还应说明支付或收到的任何权利金。

To be stated where dealings are by associates on behalf of investment clients.

如果交易系由关联方代表投资客户完成，请说明。

5 The resultant total amount of relevant securities owned or controlled by the associate or other person in question (including those of any person with whom there is an agreement or understanding) and the percentage which it represents must be disclosed. For dealings by a principal, the total number of securities owned or controlled by the principal and persons acting in concert with it must be disclosed. For dealings by an associate, the total number of securities owned or controlled by the associate and by investment accounts under the discretionary management of the associate must be disclosed.

必须披露交易后关联方或其他人（包括与其订有协议或谅解的人）拥有的相关证券总数及所占百分比。对于由本人完成的交易，必须披露由本人及其一致行动人拥有或控制的证券总数。对于由关联方完成的交易，必须披露由该关联方及其全权管理的投资账户拥有或控制的证券总数。

浙能锦江环境控股有限公司 Zheneng Jinjiang Environment Holding Company Limited

新加坡股票代码/Stock code: BWIM

地址/Address: 浙江省杭州市隐秀路1号杭杭商业中心A座/1 Yinxiu Road, Tower A, Hangyue Commercial Center, Hangzhou City, Zhejiang, PRC

电话/Tel: +86-571-8769 9700

网址/Website: www.znjjhj.com

电子邮箱/E-mail: znjjhj@hzjj.cn



The following are details of arrangements (referred to in Note 7 to Rule 12 of The Singapore Code on Take-overs and Mergers (the "Code")) entered into by me/us and my/our Relevant Persons, including any indemnity or option arrangements, and any agreement or understanding, formal or informal, of whatever nature, relating to the Relevant Offeree Securities which may be an inducement to deal or refrain from dealing, whether or not any dealing takes place (if there are none, please insert "not applicable" in the space provided):

以下是我/我们与我的/我们的相关主体订立的安排（参见《新加坡收购与合并守则》第12条附注7）的详情，包括与相关被收购公司证券有关、可能诱使进行或不进行交易（不论交易是否发生）或的任何性质的任何赔偿或期权安排及任何协议或谅解，不论正式或非正式（如无，请在空白处填入“不适用”）。

I/We confirm that I/we agree to the Offeree disclosing the information provided herein to the Securities Industry Council and other regulatory authorities as may be required or necessary, such other persons as the Offeree may in its absolute discretion deem necessary or appropriate and in any public document which may be required by any regulatory authority or by any law or regulation (including, without limitation, the Listing Manual of the Singapore Exchange Securities Trading Limited and the Code).

我/我们确认，我/我们同意被收购公司根据要求或需要向证券业理事会和其他监管机构披露、在被收购公司认为必要或适当的情况下向其他主体披露，及根据任何监管机构或法令法规（包括但不限于新加坡证券交易所有限公司《上市手册》和《并购守则》）的要求在任何公开文件中披露在此提供的信息。

Submitted in relation to myself/ourselves and my/our Relevant Persons by:-
就我/我们本人和我的/我们的相关主体提交。

Signed by:
签名

Name:
姓名

浙能锦江环境控股有限公司 Zheneng Jinjiang Environment Holding Company Limited

新加坡股票代码/Stock code: BWM

地址/Address: 浙江省杭州市隐秀路1号杭悦商业中心A座/ 1 Yinxiu Road, Tower A, Hangyue Commercial Center, Hangzhou City, Zhejiang, PRC

电话/Tel: +86-571-8769 9700

网址/Website: www.znjhj.com

电子邮箱/E-mail: znjhj@hzjj.cn



Designation:

职务

for and on behalf of

代表

Date:

日期

(FOR INDIVIDUALS)

(适用于个人)

Date:

日期

(FOR CORPORATIONS)

(适用于公司)

浙能锦江环境控股有限公司 Zheneng Jinjiang Environment Holding Company Limited

新加坡股票代码/Stock code: \$WMM

地址/Address: 浙江省杭州市隐秀路1号杭悦商业中心A座/ 1 Yinxiu Road, Tower A, Hangyue Commercial Center, Hangzhou City, Zhejiang, PRC

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