



CHINA JINJIANG ENVIRONMENT HOLDING COMPANY LIMITED

中国锦江环境控股有限公司

(Company Registration Number: 245144)

(Incorporated in the Cayman Islands on 8 September 2010)

UPDATE ON US\$200,000,000 TERM LOAN FACILITY

The Board of Directors (the “**Board**”) of China Jinjiang Environment Holding Company Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 10 June 2019 and 21 August 2019 (the “**Previous Announcements**”), in respect of the disposal by China Green Energy of 430,000,000 ordinary shares in the capital of the Company, representing approximately 29.79% of the entire issued share capital of the Company to Zhejiang Energy Hong Kong Holding Limited (浙江能源香港控股有限公司) (the “**Transaction**”), which was completed on 21 August 2019. Capitalised terms used herein and not otherwise defined shall have the same meanings ascribed to them in the Previous Announcements.

As disclosed in the Previous Announcements, if a Change of Control (as defined under the Facility) occurs, (i) the Company shall promptly notify Standard Chartered Bank (Hong Kong) Limited as original mandated lead arranger and bookrunners and agent of the finance parties (the “**Agent**”) upon becoming aware and (ii) if the Majority Lenders so require, the Agent shall, by notice to the Company, declare all outstanding loans and amounts, together with accrued interest and all other amounts accrued under the Facility immediately due and payable.

The Board wishes to announce that the Agent has informed the Company that the Majority Lenders do not require the mandatory prepayment of all outstanding loans and amounts under the Facility as a result of the Change of Control which occurred upon completion of the Transaction.

BY ORDER OF THE BOARD

Zhang Chao
Executive Director and Chief Executive Officer

3 September 2019

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